

MARKET ROUNDUP



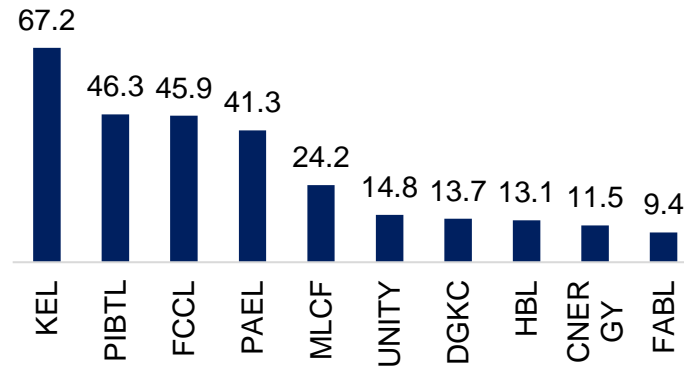
23 April, 2024



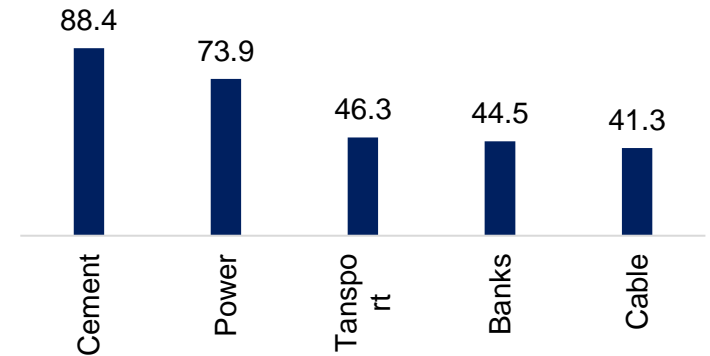
KSE-100 closes at 71,359 down 74 points

KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
71,359 -0.10%	46,866 -0.21%	23,567 0.00%	119,676 0.07%

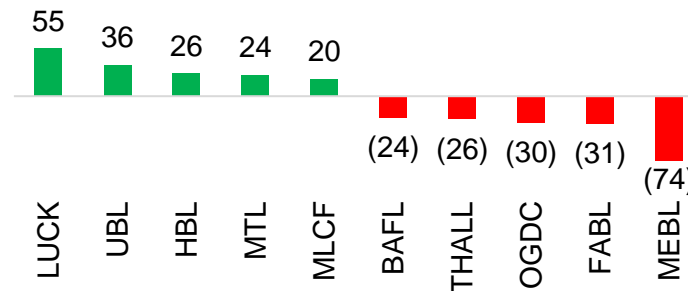
Most Active Stocks (Vol. mn shares)



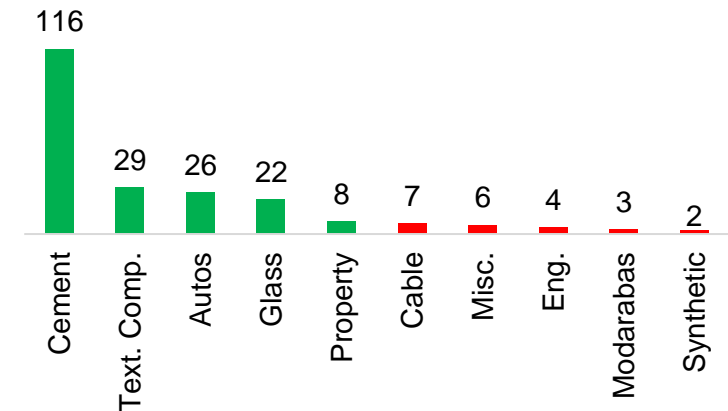
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



Sales Desk
Alpha Capital

- The trading session commenced positively but remained volatile until closed negative. The KSE-100 index witnessed fluctuations, fluctuating between 71,338 and 71,847 points before settling at 71,359 points, marking a loss of 74 points. The total turnover stood at 383.4 million shares, with a value of PKR 14.89 billion.
- Key contributors to the market decline included MEBL (-2.36%, -74 points), FABL (-6.03%, -31 points), OGDC (-1.10%, -30 points), THALL (-6.46%, -26 points), and BAFL (-1.84%, -24 points). On the other hand, KEL and PIBTL witnessed significant trading volumes, with 67.1 million and 46.3 million shares traded, respectively.
- A profit taking activity was seen widely across all the sectors. However, a strong buying interest was witnessed in the cement sector in anticipation of a rate cut in the upcoming monetary policy meeting.
- Overall a healthy activity can be seen in the market in anticipation of the positive outcomes from the IMF and the investment discussions with friendly countries. Investors displayed optimism towards financial results and secured positions primarily in stocks expected to offer higher payouts. With expectations of continued upward momentum, investors are advised to consider long-term investments in sectors such as E&P, Fertilizers, Oil Marketing Companies, Cement, and Banking.

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